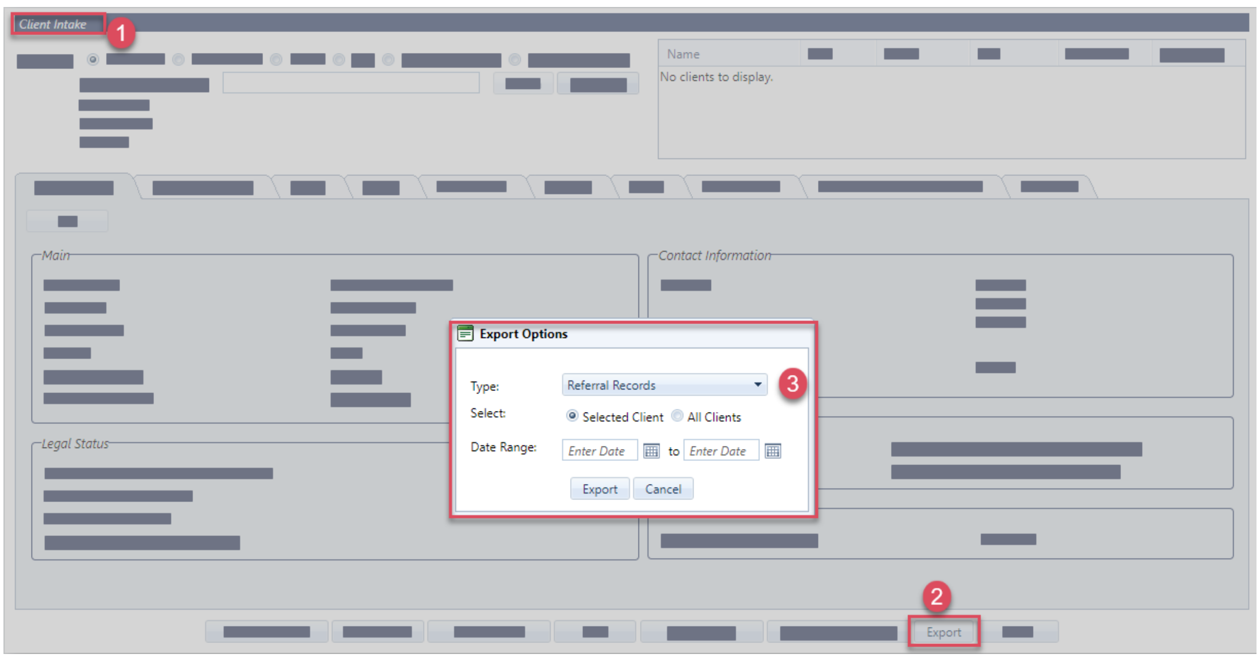
AccuCare 9.8.24.0 Release Notes

Summary of Enhancements and Bug Fixes

- **AccuCare Billing Internal Payer List Updated**
  - The Payer List in AccuCare has been updated with new payers' items. Many existing Payers have been updated with Payer ID changes.

- **Add column for 'Client Reference Number' to the Client Intake > Export > Referral Records > excel document**
  - Added a new column Referral Records Export to include ***Client Reference Number***. This can be found in the Client Intake module when you click the [Export] button and choose type Referral Records.
    - ***Steps to follow:***
      1. Open Client Intake
      2. Click the [Export]button
      3. Choose Referral Records under Type picklist



- **Update user permissions access for Multi-Dimensional Assessment**
  - User Permissions and Client Intake > Multi-Dimensional Assessment Tab Removal of Low-Level Admin access to MDA and other Tabs in Client Intake

  - The MDA is considered an assessment like the ASI module. The Low-Level Admin has no access to ASI(s) so should not have access to MDA.

  - Behavior should be the same as Custom Form in Client Intake. When a Low-Level Admin does not have access to MDA, they are allowed to click on the Tab in Client Intake. Whenever Low-Level Admin clicks the 'Add' button, 'Edit' icon, 'Delete' icon, 'Print' icon, 'File & Sign' icon they are presented with a dialog message "***You do not have permission to use Multi-Dimensional Assessment"***

- **Date Range in the Custom Form export in Client Intake has been fixed to give correct results**
    - Location: Client Intake → Export →Custom Form

- **System Questionnaire Diagnosis Manager – Add/Edit Icons have been added**
    - Location: In System Questionnaire, in the Diagnosis Manager for both Illinois DASA - DARTS Client Profile AND the Oregon Health Authority - MOTS Client Profile Add/Edit Icons have been added.

- **The ability to delete Chart Management setup items that are actively being used in the Chart has been removed.**
    - This has fixed the scenario where the previously signed document type and chart category from not showing up in Chart Management. If a Chart Management item has been deleted both document type and chart category value will change to “Unassigned”

- **Making the Federal Tax ID optional on the Client Receipt Reports**
    - Federal Tax ID has been changed to optional on the Client Receipt Reports
    - The Setup > Billing > Business Info will have an added checkbox to hide tax id on Client Receipt (***<u>Default this should be unchecked</u>***)
    - The check box label will ready "Hide Tax ID on Receipts"
    - When checked the "Business Tax Id" label and value should be hidden from the Client Receipt report

- **Inactive Diagnosis Codes will not be displayed diagnosis code in the dropdown selections in Billing Transfer, Service Processing, and Client Billing Activity**
    - Changes can be found under Billing for the following modules:
        - Billing Transfer
        - Service Processing
        - Client Billing Activity
    - Only Active diagnosis codes for a client will be available in the diagnosis code dropdown.