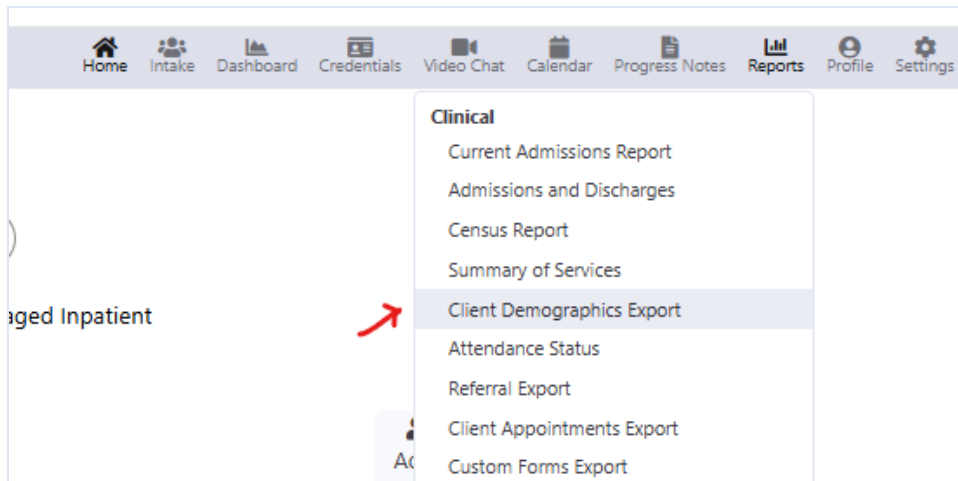# Release Notes: OakTree Practice Management v3.5 (02/09/25)

Enhancements and Bug Fixes - Summary

In this release, there were general updates, maintenance and fixes or improvements for the following:

- Added more merge fields (Client Preferred Pronouns, Client Age and Current Date) that can be used in clinical forms.
- Improvements to Client Demographic Export to include newly added fields from v3.3 release

- General fixes to Billing Queue time displays
- Added open text field to Client Demographics for "Legal Status Description"

- Added values to Client Demographic drop down lists for Living Arrangements (Homeless, Jails and Residence options) and Marital Status (Cohabitating)
- Updates to AI reporting tool for ASI narrative
- Bug fixes for the recurring calendar appointments feature
- Improvements to user alert messages and instruction when selecting buttons or links that are not valid or have restrictions.
- Updating scoring displays for screening tools that have scoring

- Updated the Submit for Review feature to automatically include the user's supervisor checked (and the user's name disabled since they are sending the request

- Update Progress Notes to display "End Time" and an option to "Not Require" entering time (for residential or inpatient agencies that only document the session activity.
  - End Time is auto calculated if Duration or Start Time is modified.
  - Duration is also auto calculated if Start Time or End Time is modified.

- Updated Progress Notes main grid to display File Status and Signed By status separately