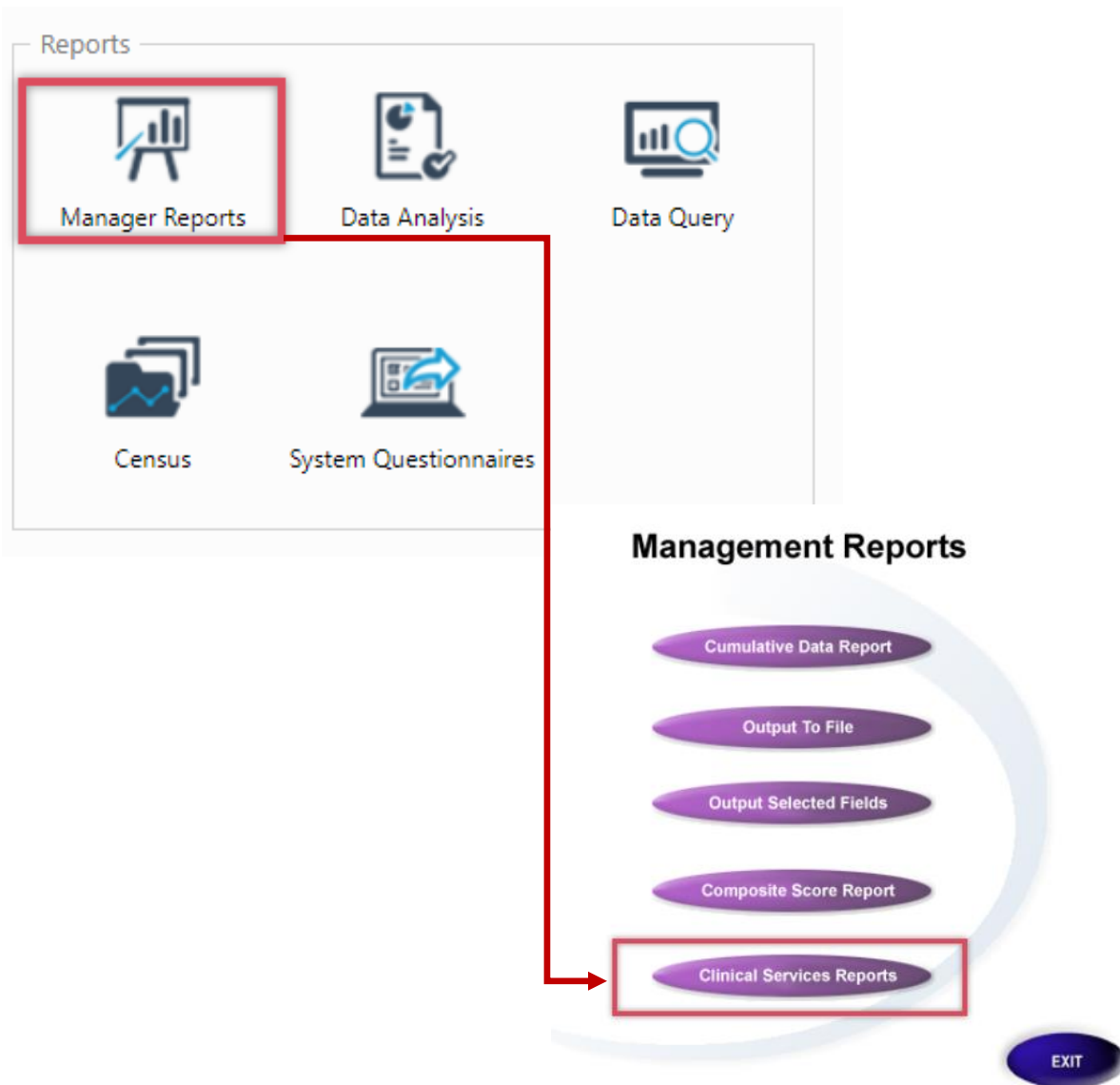


How to use Clinician Summary of Services

1. The Clinician Summary of Services provides a report pulling from Progress Notes the Facilitator Role, Session Type codes with Description, Duration of hours spent for each session type and charges for services provided. **Recommend using this report to summarize the list of services created by a clinician.**
2. To access these reports you will need to have Administrative or Super Admin level access.
3. The Clinical Summary of Services report can be found on the AccuCare Main Menu in the Reports quadrant under Manager Reports - Clinical Services Reports



How to use Clinician Summary of Services

4. Upon opening the Clinical Services Report select Clinician Summary of Services from the dropdown.

The screenshot shows the 'Reports > Progress Notes Reports' section. The '1. Select Report:' dropdown menu is open, displaying the following options: 'Clinician Summary of Services', 'Cumulative Summary of Services (All Agencies)', 'Agency Summary of Services', 'Clinician Summary of Services', 'Clinician Summary of Services (by Client)', and 'Client Summary of Services'. The 'Clinician Summary of Services' option is highlighted with a blue background and a red border. The '2. Select Agency:' dropdown menu is set to 'Active Users'.

5. Next Select a Clinician

The screenshot shows the 'Reports > Progress Notes Reports' section. The '1. Select Report:' dropdown menu is set to 'Clinician Summary of Services'. The '2. Select Agency:' dropdown menu is set to 'Orion Behavioral Health Services'. The '3. Select Clinician:' dropdown menu is open, displaying the following options: 'Active Users', 'CHANTEL BROWN', 'Elizabeth Thielen', 'Jane M. Fox, BS, CADC', 'John B. Trainer', 'Linda Snelten', 'Rob Allan, CCIII', 'Ron Admin', and 'Ron Admin, BS, CADC'. The 'Ron Admin' option is highlighted with a blue background and a red border.

How to use Clinician Summary of Services

- Both select agency and select a client are grayed out for this option since the focus is on the clinician for this report. Enter a Date Range then click the [View] button for your report.

Reports > Progress Notes Reports

1. Select Report: ← 1

2. Select Agency:

3. Select Clinician:

- Active Users
- CHANTEL BROWN
- Elizabeth Thielen
- Jane M. Fox, BS, CADC
- John B. Trainer
- Linda Snelten
- Rob Allan, CCII
- Ron Admin**
- RONALD BS, CADC

Select a Client:

4. Select Date Range: to ← 3

← 4

How to use Clinician Summary of Services

7. Here is an example of the report. You can preview to print, export to PDF or Word.

Orion Behavioral Health Services
18047 Oak Street
Omaha, Ne. 68130
Phone: 402-341-8880
Fax: 402-341-8911

Clinician Summary of Services

05/01/2018 to 11/21/2018
 Clinician Name: Ron Admin (RALAI)

Facilitator Role	Code	Description	Duration (Hrs)	Charges (\$)
Clinician	100	Art	44:00	\$0.00
Clinician	1720	Client Centered Consult	12:00	\$1,200.00
Clinician	105	DUI Evaluation	4:30	\$450.00
Clinician	1150	FAC Assessment	11:00	\$0.00
Clinician	1152	FAC Individual	2:00	\$0.00
Clinician	1756	Family Therapy - Group	9:00	\$252.00
Clinician	1070	Gambling Admission (Intake)	2:00	\$250.00
Clinician	1071	Gambling Assessment	11:00	\$1,100.00
Clinician	1072	Gambling Outpatient Group	15:00	\$420.00
Clinician	572	Group -Basic Outpatient	6:00	\$168.00
Clinician	1425	Group -IOP	57:00	\$1,596.00
Clinician	952	Individual -Basic Outpatient	9:15	\$925.00
Clinician	1452	Individual -IOP	11:15	\$1,125.00
Clinician	1470	IOP Intake	12:00	\$1,500.00
Clinician	125	Jail Evaluation	4:45	\$1,187.50
Clinician	1705	Mental Health Assessment	1:00	\$100.00
Clinician	1722	Mental Health Case Management	8:00	\$0.00
Clinician	1752	Mental Health Individual Counseling/Therapy	4:00	\$400.00
Clinician	204	Narrative Follow-Up	3:00	\$0.00
Clinician	205	Narrative/Non-DUI Evaluation	3:00	\$300.00
Clinician	1522	Peer Recovery Group	9:00	\$252.00
Clinician	1502	Peer Recovery Individual	3:00	\$300.00
Clinician	1253	Youth Individual	4:00	\$400.00
Clinician Totals:			245:45	\$11,925.50
Co-Facilitator	100	Art	3:00	\$0.00
Co-Facilitator Totals:			3:00	\$0.00
Grand Total:			248:45	\$11,925.50

Print
Export to PDF
Export to Word
Close