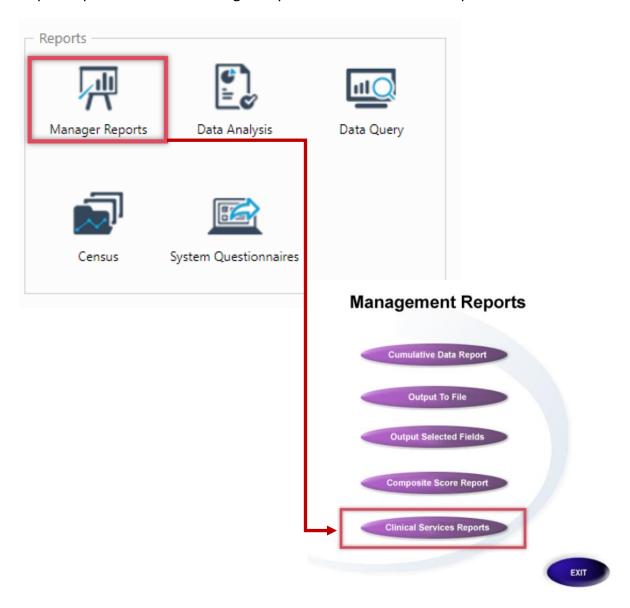
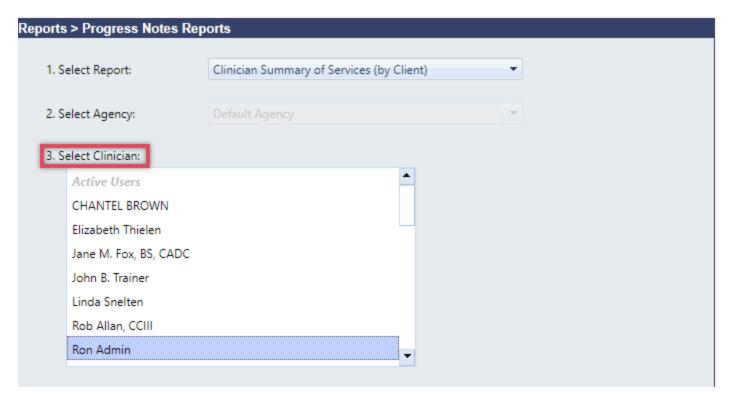
- 1. The Clinician Summary of Services by Client provides a report pulling from Progress Notes the, Session Type codes with Description, Date, Client, Duration of hours spent for each session type and charges for services provided. *Recommend using this report to summarize a list of all client notes created within a date range created by a clinician.*
- 2. To access these reports you will need to have Administrative or Super Admin level access.
- 3. The Summary of Services by Client report can be found on the AccuCare Main Menu in the Reports quadrant under Manager Reports Clinical Services Reports



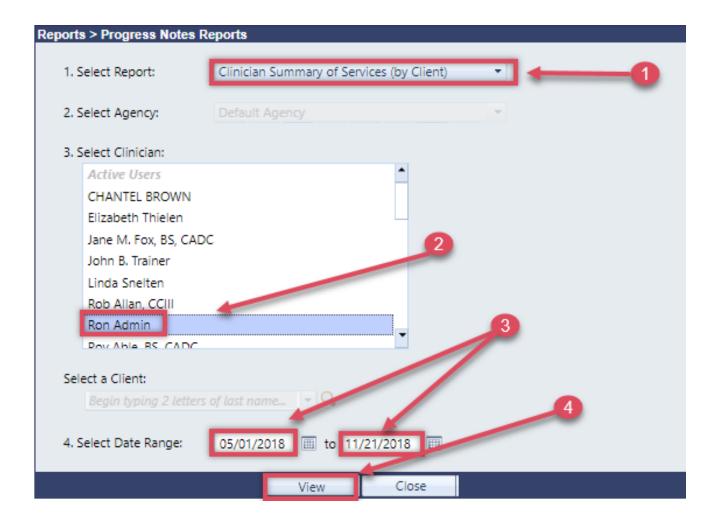
4. Upon opening the Clinical Services Report select <u>Clinician Summary of Services by Client</u> from the dropdown.



5. Next Select a Clinician



6. Both select agency and select a client are grayed out for this option since the focus is on the clinician for this report. Enter a Date Range then click the [View] button for your report.



7. Here is an example of the report. You can preview to print, export to PDF or Word.

Orion Behavioral Health Services 18047 Oak Street Omaha, Ne. 68130 Phone: 402-341-8880

Fax: 402-341-8911

Clinician Summary of Services by Client

05/01/2018 to 03/06/2020

Clinician Name: Roy Able, BS, CADC (RABLE)

Code	Description		Date		Client	_	ion(Hrs	Charges (\$)
100	Art							
			10/23/2018 Appleseed, Johnny				1:00	\$0.00
			10/23/2018 Doe, Jane				1:00	\$0.00
			10/23/2018 Marshal, Kelly				1:00	\$0.00
					Art Subtotal:		3:00	\$0.00
Code	Description		Date		Client	Durat	ion(Hrs	Charges (\$)
1425	Group -IOP							
					seed, Johnny		1:00	\$28.00
			12/17/2018 Doe, Jane				1:00	\$28.00
			12/17/2018	h, Laurie		1:00	\$28.00	
			09/04/2019 Able, Anna				1:00	\$28.00
			09/04/2019 Jones, Jack				1:00	\$28.00
			09/04/2019	Young	g, Jane		1:00	\$28.00
			08/17/2018	Apple	seed, Johnny		3:00	\$84.00
			08/17/2018	Doe,	Jane		3:00	\$84.00
			08/17/2018	Griffit	h, Laurie		3:00	\$84.00
			08/17/2018	Hale,	Tammy		3:00	\$84.00
			08/17/2018	Haley	, Kendall		3:00	\$84.00
			08/17/2018 Hatter, Charles 08/17/2018 Marks, Paul 08/17/2018 Marshal, Kelly			3:00	\$84.00	
						3:00	\$84.00	
						3:00	\$84.00	
				Grou	p -IOP Subtotal:		30:00	\$840.00
Code 1452	Description Individual -IO		Date		Client		ion(Hrs) Charges (\$)
			12/12/2018	Doe,	Jane		3:00	\$300.00
			Individual -IOP Subto		tal:	3:00	\$300.00	
Code 1253	Description Youth Individu		Date		Client	Durat	ion(Hrs)) Charges (\$)
			12/12/2018 Able, Alan A.				2:00	\$200.00
	Print	E)	port to PDF		Export to Wo	ord	rd Close	